



### **DONOR TRANSMITTAL FORM**

To: British Schools & Universities Foundation 575 Madison Avenue, Suite 1006 New York, NY 10022-2511

Enclosed is a check for \$, representing a gift to the British Schools & Universities Foundation for which I/we plan to claim a charitable deduction for U.S. Income Tax purposes.
In making this donation I/we would like to express preference for support of the following
institution:
Donor Name(s):
Address:
Telephone Number(s):
Email:
In accordance with IRS regulations, the Directors of BSUF have complete discretion as to the disposition of contributions received.

The next page of this gift form includes further information to help you when making a gift.

### **Additional Information**

### **Tax-deductible Gifts**

Tax-deductible contributions may be made to the **British Schools and Universities Foundation** (BSUF). Please express your preference that they should be directed to **The Stonyhurst Foundation**.

Donors' expressions of preference are respected by BSUF, but all grants are made at its sole discretion, as required by the IRS. Contributions made directly to an offshore charity do not qualify for a tax deduction under the IRS code. When transmitting your donation, please express your preference for **The Stonyhurst Foundation** in your letter, but not on your check, which should be made payable to **The British Schools & Universities Foundation**.

# **Matching Gift Program**

Your employer may have a matching gift program which could double the value of your gift. The company will provide you with a matching form which, when completed, should be sent along with your check to the British Schools & Universities Foundation.

### **Marketable Securities and Deferred Giving**

For information about the additional tax benefits to be gained by making gifts of marketable securities and about deferred giving opportunities, please look at the BSUF website: <a href="www.BSUF.org">www.BSUF.org</a> or contact the BSUF Treasurer (email: <a href="mailto:treasurer@bsuf.org">treasurer@bsuf.org</a>).

## **UK Taxpayers living in the US**

If you are a UK taxpayer living in the US, please either visit <a href="www.stonyhurstfoundation.org">www.stonyhurstfoundation.org</a> for a printable version of the UK gift form or request one from The Stonyhurst Foundation office by emailing <a href="foundation@stonyhurst.ac.uk">foundation@stonyhurst.ac.uk</a>