

AMDG

YOUR
LEGACY

Their Future



STONYHURST



An aerial photograph of Stonyhurst College, showing the main school buildings, a large church with a tall spire, a tennis court, and a circular fountain. The campus is surrounded by lush green fields and trees under a blue sky with scattered clouds.

Philanthropy and concern for others is at the very heart of the Stonyhurst mission. Following the exceptional generosity of the Weld family who gave our school its home in 1794, the story of Stonyhurst has been one of unwavering support by successive generations, ensuring that what they were privileged to experience was passed on.

A gift in your will is your opportunity to make a lasting contribution to Stonyhurst for generations to come.

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WE MUST REGAIN
THE CONVICTION
THAT WE NEED
ONE ANOTHER,
THAT WE HAVE
A SHARED
RESPONSIBILITY
FOR OTHERS AND
THE WORLD

Pope Francis,
Laudato Si': Care for our Common Home

Leaving a Legacy to STONYHURST

If you are considering leaving a gift to Stonyhurst, we would be pleased to talk to you about your wishes and intentions. We ask those leaving a legacy to consider whether your gift should be unrestricted and used as required for the College to update pupil facilities or whether it is to be used for a dedicated purpose; this could include a specific facility of your choice, maintain the Stonyhurst Museum & Archives or the provision of bursaries within The Stonyhurst Foundation, a separate charity (Charity Number 1186994).

You can indicate your preference on the enclosed pledge forms.

Pledging a legacy provides you with the chance to make a charitable gift in your will, which has no cost to you during your lifetime. As a charity recognised by HMRC, legacy bequests are free from Inheritance Tax, and gifts of shares or property are exempt from Capital Gains Tax. If you are able to leave 10% or more of your estate to charity, Inheritance Tax reduces from 40% to 36% under current legislation.

The most common types of legacy are listed below:

Pecuniary Legacy

This allows you to give a specific sum of money to Stonyhurst. As the value of a specific sum would decrease over time owing to inflation, it is possible to index-link this so that it maintains its current-day value.

debts, fees and other liabilities have been met. This gift has more flexibility than a pecuniary gift in that you do not have to quantify the sum or take into account inflation when you draw up your will.

Reversionary Legacy

This is a method of providing for your family first and then benefitting Stonyhurst. It involves leaving your assets to trustees so that the beneficiaries can enjoy the income during their lifetime, with the whole or a portion reverting to Stonyhurst on their deaths.

Conditional Legacy

This provides for the eventuality that if none of your named dependents survive you, your estate will be left to the other named beneficiaries and charities including Stonyhurst.

Residuary Legacy

This involves leaving all or part of the net residue of your estate to Stonyhurst, after all pecuniary legacies,

Specific or Non-Money Legacy

You can leave a specific personal possession to Stonyhurst, including property, jewellery, antiques, works of art, stocks and shares. If you do so, these possessions will be excluded from the valuation of your estate and will not be liable for Inheritance Tax.



THOMAS WELD *Society*

For those who wish to leave a legacy, we offer membership of the Thomas Weld Society. An annual Service of Thanksgiving and dinner are held at the College and each legacy donor receives a Thomas Weld Society lapel pin and regular updates.

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THROUGH THIS
LEGACY SUPPORT
WE ARE GETTING
AS CLOSE AS
IS PRACTICAL
TO THE JESUIT
CHARISM ON
WHICH WE BASE
ALL THAT WE DO

Peter Anwyl

Former Headmaster of Stonyhurst St Mary's Hall

Making a PLEDGE

To help us with planning for the future, we would be grateful if you could complete the pledge form enclosed with this brochure. We will then record your intentions and offer you membership to the Thomas Weld Society. We treat all information in confidence, and anything included on this form is not a binding pledge. We recommended you seek legal advice to ensure your legacy to Stonyhurst is properly recorded.



STONYHURST

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